

DIGIWORLD CORPORATION**THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness**

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No: 02/08-2018/BĐH/DGW

HCMC, August 14th, 2018Regarding: Result Explanation for
Audited Interim Consolidated
Financial Statements 2018

To:

- **The State Securities Commission**
- **Ho Chi Minh Stock Exchange**

According to our Business Performance in the first 6 months of 2018 of the Consolidated financial statements dated August 14th, 2018, the Company would like to clarify the changes as below:

Indicators	6m 2018 (VND)	6m 2017 (VND)	Up/Down (%)
Net revenue	2,637,135,311,882	1,552,015,078,152	70%
Profit after tax	42,540,122,499	28,999,807,756	47%

Reasons:

- In 1Q18, net revenue experienced a significant increase mainly thanks to a 52% rise in office equipment, while mobile phones grew nearly 5 times more than the same period last year. Profit after tax increased sharply due to revenue growth and cost optimization during the period.
- Preliminary 2Q18 results reported VND 1,376bn in revenue (+74% YoY) thanks to 345% YoY growth in Mobile phones and 52% growth in Office Equipment. Profit after tax grew in accordance with revenue though in lower extent as the Company continued to invest and expand consumer goods distribution network. Particularly, selling expenses and G&A expenses increased by 31.7% and 112% respectively year on year
- 1H18 revenue of Mobile phone business reached nearly VND 1,200bn, equivalent to almost 100% 2018 plan.
- 1H18 profit is estimated to reach VND 42bn, equivalent to 42% 2018 plan, while 1H17 profit reached VND 29bn, only equivalent to 37% total profit of 2017 Sincerely.

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